



# South Ayrshire Agreed Housing Land Supply 2022/23 – 2026/27

September 2022

# Contents

| South Ayrshire Agreed Housing Land Supply 2022/23 – 2026/27                     | 1 |
|---|---|
| ntroduction   |   |
| Historical Annual Completions   | 4 |
| Maintaining a five-year Effective Land Supply for South Ayrshire                |   |
| Projection totals per 2022 Housing Land Supply programming                      |   |
| Housing Land Supply programming and totals at settlement level                  |   |
| Record of Homes for Scotland disputes   |   |
| Spatial schedule of housing sites across the South Ayrshire Housing Land Supply |   |

#### Introduction

South Ayrshire Council, as local planning authority, undertake an annual housing land audit process designed to meet the requirement – set out in Scottish Planning Policy (SPP) (2014) – to monitor and assure a 5-year effective land supply provided by the planning system for residential development. The current audit format and scope is intended to provide a comprehensive account of all current sites for housing contained within the authority area bearing a capacity for four or more homes – and it reconciles a record of housing unit completions realised with informed forecasting of future completions across all such sites. These sites collectively comprise the all-tenure Established Land Supply; which is inclusive of all private and public sector commitments (including permitted development), consented windfall development (ie. enjoying express planning permission), Local Development Plan-allocated sites, and any other sites with agreed residential potential where applicable by other means.

The South Ayrshire Housing Land Supply 2022/23 – 2026/27 has been agreed and hereby published following a focused consultation exercise with industry organisation Homes for Scotland (HfS) in order to gain housebuilder and landowner / land promoters' views on the effectiveness (whether a site will deliver completed dwelling units within a five-year period) and the annual programming of future unit deliveries via respective housing sites, throughout the overall supply period.

This constructive collaboration has added value to the audit process by ensuring that the planning authority's programming assumptions have had regard to HfS industry intelligence and been duly revised where so agreed. However, it is possible that industry will reserve disagreement with the planning authority's finalised Housing Land Supply on the discrete basis of interpreting individual sites. These outstanding disagreements are known in the process as 'disputes', and each outstanding dispute is prominently recorded as such in this document for clarity and the reader's ease of reference.

HfS members reading this document should liaise with their own HfS point of contact for the specifics of the HfS position on any given dispute (see Table 6 for these listed).

The following tables and information provide an accessible summary of the South Ayrshire Housing Land Supply 2022/23 – 2026/27 ('the HLS') which highlight the key facts for readers and interested parties; and set the salient data of the HLS into various relevant context of geography, temporality and historical trends.

# **Historical Annual Completions**

Table 1

Table 1 identifies the annual number of housing unit annual completions for the years 2007/08 to 2021/22 in South Ayrshire, for both affordable and private tenures and their all-tenure sum.

| Year /<br>Tenure | 2007-<br>08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-<br>22 |
|------------------|-------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------------|
| Affordable       | 54          | 12      | 234     | 0       | 167     | 25      | 73      | 1       | 80      | 78      | 59      | 90      | 93      | 27      | 151         |
| Private          | 330         | 187     | 165     | 147     | 75      | 111     | 127     | 141     | 202     | 207     | 251     | 225     | 139     | 108     | 193         |
| All-tenure       | 384         | 199     | 399     | 147     | 242     | 136     | 200     | 142     | 282     | 285     | 310     | 315     | 232     | 135     | 344         |

Chart 1

This chart represents the tabulated data above.



# Maintaining a five-year Effective Land Supply for South Ayrshire

#### Table 2 - Evolution of HLS evidence base

Table 2 compares the difference between high-level HLS programme totals, between consecutive audits. This illustrates the inherent fluidity of the HLS evidence base on account of the adopted development plan, passage of time, meantime housing delivery, and site status dynamics; and the necessity of cyclical audit.

| Summary comparison of consecutive audits                             | Agreed 2020 Housing Land Supply (Aug 2021)       | Agreed 2022 Housing Land Supply (Jul 2022)         |
|--|--|--|
| Audit base date  | 1 April 2020                                     | 1 April 2022                                       |
| All-tenure established land supply total (dwelling units)            | 7558   | 7130   |
| Five-year effective HLS period                                       | 2020/21 – 2024/25                                | 2022/23 – 2026/27                                  |
| All-tenure five-year effective HLS total (dwelling units)            | 2148   | 2405   |
| Adopted development plan as at publication date of HLS document      | South Ayrshire Local Development Plan (Sep 2014) | South Ayrshire Local Development Plan 2 (Aug 2022) |
| Five-year effective land supply maintained against contemporary LDP? | No   | Yes  |
| No. years'-worth effective land supply against LDP                   | 4.2 years  | 8.9 years  |

#### Table 3 – A Five-year Effective Land Supply for South Ayrshire Local Development Plan 2

Table 3 illustrates the HLS data demonstrating a five-year effective land supply surplus in the context of the housing supply target – and the total established land supply in the context of the housing land requirement (ie. inclusive of generosity margin) – as respectively defined and expressed for Local Development Plan 2 adopted on 31<sup>st</sup> August 2022.

In defining the housing supply target for LDP2, South Ayrshire Council has accounted for the highest private housing need scenario presented in the 2015 Housing Needs and Demand Assessment (HNDA), as well as the target for affordable housing as defined in the 2016 Local Housing Strategy (which also aligns with the scenarios for same presented in the HNDA). This results in an all-tenure housing supply target of 2700 units for the ten-year period 2015/16 – 2024/25, and a resultant average annualised target of 270 dwelling units per year. The targets for private housing and affordable housing respectively are coincidentally equivalent at an annualised average of 135 units each per year.

In calculating the requirement for the formal development plan period (2022 to 2032) we have added a lead-in allowance to cover the intervening years from the base date of the HNDA, giving an all-tenure housing supply target of 4320 over 16 years to 2032. To produce the housing land requirement (ie. distinct from the supply target itself), we have added a margin of 20% to establish a housing land requirement of 5184 units – this same 20% 'generosity allowance' was also included in the previous LDP. It accords with Scottish Planning Policy and is intended to provide flexibility to the supply of housing land and to support the housebuilding industry in securing the delivery of new homes.

| South Ayrshire<br>Local<br>Development<br>Plan 2     | LDP2 Housing<br>Supply Target<br>2016-32<br>(270pa) | Completions<br>2016-2022<br>(all tenure)<br>as at 22 HLS | Total<br>Established<br>Land Supply<br>as at 22 HLS | Five-Year<br>Effective Land<br>Supply 2022/23<br>as at 22 HLS | LDP2 HST pro-<br>rated for five-year<br>effective supply<br>period<br>2022/23 - 2026/27 | Five-Year<br>Effective Land<br>Supply<br>maintained? | No. years' land<br>in five-year<br>effective supply<br>as at 22 HLS |
|--|---|--|---|---|---|--|---|
| Agreed Housing<br>Land Supply<br>2022/23-<br>2026/27 | 4320  | 1621   | 7130  | 2405  | 1620  | Yes  | 8.9 years   |

#### Projection totals per 2022 Housing Land Supply programming

The Planning and Building Standards (P&BS) Service has projected future housing site delivery based on prior housing completion rates within existing active sites, Strategic Housing Investment Programme site-specific committed investments, and in cognisance of material planning decisions and site-specific discussions having occurred prior to the audit 'snapshot' base date. Through consultation dialogue Homes for Scotland have contributed opinion and consequential refinement to programming of the effective period.

Following consultation the majority of the HLS is agreed between the Council and Homes for Scotland. Only three sites are formally disputed by Homes for Scotland, itemised in Table 6 further below with reasons noted therein. It is a matter of record that each of the formally disputed sites have extant planning permission as at the base date of the HLS, and for this and complementary material reasons the Council is of the opinion that they can deliver housing units within the five-year effective period. Thus notwithstanding Homes for Scotland's outstanding disputes, the Council's final 2022 position on the effectiveness of these sites is crystallised in its programming for each.

The service recognises significant affordable housing delivery is forecasted within the next five years, with attend commitments as illustrated via the Council's latest <u>Strategic Housing Investment Plan</u> as reported to and approved by Leadership Panel in November 2021.

#### Table 4 - Programme projection totals

This table illustrates the projection totals for yearly housing unit delivery during the effective period 2022/23 to 2026/27, the resulting sum effective supply total for that period, and the residual total for the remaining established housing land supply post-2026/27.

|                                       | Programm | ed all-tenure | delivery | Established Land Supply |         |                              |                  |                                     |
|---------------------------------------|----------|---------------|----------|-------------------------|---------|------------------------------|------------------|-------------------------------------|
| Supply Year/<br>Period                | 2022/23  | 2023/24       | 2024/25  | 2025/26                 | 2026/27 | Total<br>Effective<br>Supply | Post-<br>2026/27 | Total<br>Established<br>Land Supply |
| Programmed<br>unit delivery<br>totals | 403      | 500           | 551      | 481                     | 470     | 2405                         | 4725             | 7130                                |

# Housing Land Supply programming and totals at settlement level

#### Table 5 - Programme at settlement level

This table breaks down the projected all-tenure housing unit delivery at settlement level within South Ayrshire over the 2022 supply period. The 2022 housing supply period consists of the five-year *effective* housing land supply period 2022/23 – 2026/27, and the remaining period post-2026/27. Cumulatively these periods form South Ayrshire's total *established* housing land supply.

| Programmed all-<br>tenure delivery | Effect  | ive Land | Supply 20 | 22/23 – 20 | Esta    | blished Land                  | Supply           |                            |
|------------------------------------|---------|----------|-----------|------------|---------|-------------------------------|------------------|----------------------------|
| Settlement                         | 2022/23 | 2023/24  | 2024/25   | 2025/26    | 2026/27 | 5-year<br>Effective<br>Supply | Post-<br>2026/27 | Established<br>Land Supply |
| Annbank &<br>Mossblown             | 3       | 0        | 10        | 20         | 25      | 58                            | 58               | 116                        |
| Ayr                                | 134     | 274      | 283       | 158        | 166     | 1015                          | 3163             | 4178                       |
| Barrhill                           | 4       | 5        | 5         | 5          | 0       | 19                            | 0                | 19                         |
| Colmonell                          | 1       | 1        | 1         | 1          | 1       | 5                             | 3                | 8                          |
| Coylton                            | 15      | 30       | 43        | 56         | 56      | 200                           | 164              | 364                        |
| Crosshill                          | 0       | 3        | 8         | 5          | 5       | 21                            | 20               | 41                         |
| Dailly                             | 0       | 0        | 4         | 4          | 4       | 12                            | 6                | 18                         |
| Dundonald                          | 22      | 26       | 15        | 15         | 15      | 93                            | 137              | 230                        |
| Dunure / Fisherton                 | 9       | 5        | 5         | 2          | 2       | 23                            | 3                | 26                         |
| Girvan                             | 2       | 2        | 16        | 15         | 15      | 50                            | 69               | 119                        |
| Kirkmichael                        | 12      | 0        | 0         | 0          | 0       | 12                            | 23               | 35                         |
| Kirkoswald                         | 0       | 0        | 3         | 9          | 5       | 17                            | 13               | 30                         |
| Maidens &<br>Turnberry             | 0       | 0        | 0         | 0          | 0       | 0                             | 25               | 25                         |

| Programmed all-<br>tenure delivery | Effect  | ive Land | Supply 20 | 22/23 – 20 | Estal   | blished Land                  | l Supply         |                            |
|------------------------------------|---------|----------|-----------|------------|---------|-------------------------------|------------------|----------------------------|
| Settlement                         | 2022/23 | 2023/24  | 2024/25   | 2025/26    | 2026/27 | 5-year<br>Effective<br>Supply | Post-<br>2026/27 | Established<br>Land Supply |
| Maybole                            | 15      | 36       | 41        | 50         | 60      | 202                           | 327              | 529                        |
| Minishant                          | 0       | 4        | 3         | 5          | 10      | 22                            | 75               | 97                         |
| Monkton                            | 61      | 61       | 38        | 35         | 35      | 230                           | 58               | 288                        |
| Prestwick                          | 19      | 3        | 0         | 0          | 0       | 22                            | 68               | 90                         |
| St Quivox &<br>Auchincruive        | 0       | 0        | 20        | 35         | 40      | 95                            | 400              | 495                        |
| Straiton                           | 0       | 0        | 0         | 6          | 6       | 12                            | 0                | 12                         |
| Symington                          | 5       | 0        | 1         | 0          | 0       | 6                             | 42               | 48                         |
| Tarbolton                          | 14      | 10       | 15        | 20         | 25      | 84                            | 71               | 155                        |
| Troon                              | 87      | 40       | 40        | 40         | 0       | 207                           | 0                | 207                        |
| Total                              | 403     | 500      | 551       | 481        | 470     | 2405                          | 4725             | 7130                       |

# Record of Homes for Scotland disputes

# Table 6 – Formal site disputes and queries: Homes for Scotland

This table provides for the avoidance of doubt an itemised record of formal site disputes (3x, highlighted RED for clarity) and otherwise any outstanding queries / comments as registered by Homes for Scotland, on behalf of their members, against the HLS.

Homes for Scotland reasoning is reproduced verbatim for consistency.

| SITE_REF      | TOWN      | ADDRESS                              | HFS signal: accept/dispute  |
|---------------|-----------|--------------------------------------|---|
| LDP09         | COYLTON   | COY5 - MANSE ROAD                    | If site hasn't yet commenced unlikely that completions will be in 22/23 given lead in times for construction.   |
| LDP12-<br>14A | DUNDONALD | DUN1, DUN2, DUN3<br>(PRIV)           | Will track progress and review for 2023 audit.  |
| LDP22         | MAYBOLE   | MAYB2                                | SAC to confirm Milestone as a developer. Accept and review in 2023 audit.   |
| SA0528        | BARRHILL  | GOWLAND TERRACE                      | Completions in 22/23 not possible if site isn't under construction. Suggest move back programming.  |
| SA0546        | AYR       | SOUTH EAST AYR                       | Dispute/make non-effective due to infrastructure and viability constraints.   |
| SA0580        | FISHERTON | AYR ROAD                             | Understood re extant consent but programming is not realistic given no active construction on site.   |
| SA0581        | AYR       | AYR RACECOURSE                       | Dispute due to programming. Make non-effective, no housebuilder involvement. Dawn Developments are not HFS members                                      |
| SA0629        | BY AYR    | AUCHINCRUIVE<br>ESTATE               | Dispute non-effective with a stringent design code and works to the nearby roads network. This site is unlikely to be delivered within the plan period. |
| SA0686        | PRESTWICK | 19 MONKTON ROAD                      | Programming unlikely 22/23 if construction hasn't started. Can SAC confirm?   |
| SA0694        | AYR       | EAST SANQUHAR<br>FARM                | Programming unlikely 22/23  |
| SA0695        | AYR       | 5-11 KYLE STREET                     | Programming unlikely 22/23  |
| SA0696        | AYR       | REAR OF 35-47 BURNS<br>STATUE SQUARE | Programming unlikely 22/23  |
| SA0698        | SYMINGTON | LOW WEXFORD FARM                     | Programming unlikely 22/23  |

# Spatial schedule of housing sites across the South Ayrshire Housing Land Supply

An interactive spatial schedule of housing sites and associated data variables may be read in conjunction with this housing land supply publication, by way of GIS webmap, and which is made available <a href="here">here</a>.